

# INTAKE QUESTIONNAIRE – ADULT

Your response to the following questions will help your therapist better understand you and your situation in order to provide the best possible service. Please answer all questions as completely as possible.

Name of person completing form: \_\_\_\_\_ Date: \_\_\_\_\_

## IDENTIFYING INFORMATION (for individual receiving services)

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ Sex: \_\_\_\_\_

\_\_\_\_\_ Marital Status: \_\_\_\_\_

Home Phone: (\_\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_\_) \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Who referred you to  
[organization's name]? \_\_\_\_\_

Disability:

Do you have a disability?  Yes  No If yes, please specify: \_\_\_\_\_

If you have a disability, does the office accommodate your needs?  Yes  No

If no, please explain: \_\_\_\_\_

If you feel that the therapist should be aware of any special treatment considerations due to gender, age, sexual orientation or cultural, religious, national, racial or ethnic identity, please explain below:

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## PRESENTING PROBLEM (current situation and history)

1. Please check any of the reasons listed below which led you to seek treatment, circling up to the 3 most important:

- |  |  |
|--|--|
| <input type="checkbox"/> Depression or anxiety   | <input type="checkbox"/> Thinking of harming self or others      |
| <input type="checkbox"/> Worry about drinking or drug use  | <input type="checkbox"/> Learning/memory problems                |
| <input type="checkbox"/> Communication problems  | <input type="checkbox"/> Difficulty with loss or death           |
| <input type="checkbox"/> Desire to improve sexual relations  | <input type="checkbox"/> Want relationship to be better          |
| <input type="checkbox"/> Parent/child conflict   | <input type="checkbox"/> Divorce counseling                      |
| <input type="checkbox"/> Sexual orientation questions  | <input type="checkbox"/> Individual counseling                   |
| <input type="checkbox"/> Problematic or too much anger   | <input type="checkbox"/> Pre-marital counseling                  |
| <input type="checkbox"/> Social isolation or other social challenges                               | <input type="checkbox"/> Family counseling                       |
| <input type="checkbox"/> Trouble controlling impulses  | <input type="checkbox"/> Couples counseling                      |
| <input type="checkbox"/> Abuse (physical/sexual/emotional/verbal)                                  | <input type="checkbox"/> Partner/family member wanted me to come |
| <input type="checkbox"/> Trauma other than abuse (natural disaster, accident, crime witness, etc.) | <input type="checkbox"/> Other: _____                            |

2. Regarding the **most important** reason that brings you here, please rate the following:

Reason 1. \_\_\_\_\_

How often does issue happen?

- Happens rarely
- Happens 1-2 times a week
- Happens 3-5 times a week
- Happens daily
- Happens several times a day

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How does it affect your functioning?

- I can do all the things I need and want to do
- I struggle a bit but am able to do all I need and want to do
- I can only do some of the things I need and want to do
- I can barely do the things I need to do
- I am unable to work or care for myself

Reason 2.

Reason 3.

3. How long have you had this/these problem(s)? \_\_\_\_\_

4. Have you received treatment for this problem or any other problem in the past?  Yes  No

If yes when, where and with whom? \_\_\_\_\_

## FAMILY HISTORY

1. Have any of your family members experienced any type of mental health concerns?  Yes  No

If yes, please explain: \_\_\_\_\_

2. Do you or another family member have a history of alcohol or drug problem?  Yes  No

If yes, please explain: \_\_\_\_\_

3. Please describe your current alcohol consumption: \_\_\_\_\_

4. Was there any type of abuse (physical, sexual, domestic or emotional) in your family or home?

Yes  No If yes, please describe the circumstances: \_\_\_\_\_

5. Have you or any other family member experienced any type of abuse?  Yes  No

If yes, please explain: \_\_\_\_\_

## LEGAL HISTORY

Please describe any involvement you have had with the legal system (arrests, convictions, probation, parole):

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## CURRENT FAMILY INFORMATION

1. Please provide the following information:

Name (First and Last)	Date of Birth	Lives with You?	
Spouse/Significant Other:		Yes	No
Children: _____		Yes	No
_____		Yes	No
_____		Yes	No
_____		Yes	No
Others Living in Household:			

2. Highest educational level achieved: \_\_\_\_\_

3. Military service:  Yes  No

4. Occupation: \_\_\_\_\_

5. Current employer: \_\_\_\_\_

## MEDICAL HISTORY

1. Primary Care physician/pediatrician: \_\_\_\_\_

2. Please check the appropriate box if you have experienced any of these problems:

- |  |  |
|--|--|
| <input type="checkbox"/> Eye disease, injury, poor vision    | <input type="checkbox"/> Cancer                                    |
| <input type="checkbox"/> Ear disease, injury, poor hearing   | <input type="checkbox"/> Bowel problems                            |
| <input type="checkbox"/> Nose, sinus, mouth, throat problems | <input type="checkbox"/> Hemorrhoids, rectal bleeding              |
| <input type="checkbox"/> Head injury                         | <input type="checkbox"/> Loss of consciousness                     |
| <input type="checkbox"/> Convulsions or seizures             | <input type="checkbox"/> Frequent or severe headaches              |
| <input type="checkbox"/> Memory problems                     | <input type="checkbox"/> Sleep disturbances                        |
| <input type="checkbox"/> Extreme tiredness or weakness       | <input type="checkbox"/> Neck stiffness, pain, swelling            |
| <input type="checkbox"/> Thyroid disease or goiter           | <input type="checkbox"/> Marked weight changes                     |
| <input type="checkbox"/> Skin disease                        | <input type="checkbox"/> Circulatory problems                      |
| <input type="checkbox"/> Heart disease                       | <input type="checkbox"/> Allergies or asthma                       |
| <input type="checkbox"/> Back, arm, leg or joint problems    | <input type="checkbox"/> Diabetes                                  |
| <input type="checkbox"/> Blood disease                       | <input type="checkbox"/> Encephalitis                              |
| <input type="checkbox"/> Stomach problems                    | <input type="checkbox"/> Meningitis                                |
| <input type="checkbox"/> Premenstrual Syndrome (PMS)         | <input type="checkbox"/> Pregnancy not carried to term/stillbirths |
| <input type="checkbox"/> Eating disorder                     | <input type="checkbox"/> High blood pressure                       |
| <input type="checkbox"/> Liver, gallbladder disease          | <input type="checkbox"/> Other _____                               |
| <input type="checkbox"/> Chest pain or angina pectoris       |  |

Please explain anything checked above: \_\_\_\_\_

3. Please provide information about medication(s), prescription or over-the-counter, which you take regularly:

Medication	Dosage/Frequency	Prescribing Physician	For what condition?

4. Please list significant hospitalizations, operations, injuries (including broken bones): \_\_\_\_\_  
\_\_\_\_\_

**GOALS**

1. What are your strengths? \_\_\_\_\_  
\_\_\_\_\_

2. What are your limitations? \_\_\_\_\_  
\_\_\_\_\_

3. What goals would you like to see reached as a result of your involvement with *C.A. Counseling & Consultants*?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. How will you know when these goals have been reached?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Who would you say is your biggest support system?  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. If there seems to be concerns with you and your partner, how you would you best describe the concerns between the two of you?

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7. How would your partner describe the concerns between the two of you?

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8. What is it you want that you don't have within your life?

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9. What is it you have that you no longer want within your life?

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Is there any other information that would useful for your therapist to know?

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**THERAPIST REVIEW**

Signature: \_\_\_\_\_

Date: \_\_\_\_\_